

## **Viterra Acquisition Analysis Terms of Reference**

The Saskatchewan Government has commissioned Informa Economics, Inc. to complete a report to understand the implications for Saskatchewan of the proposed acquisition of Viterra.

**1. The report will identify general risks to and opportunities and benefits arising out of the proposed acquisition including those for:**

- All aspects of grain industry employment in Saskatchewan;
- Competition within the western Canadian grain handling system;
- Competition in the farm input sector;
- Saskatchewan farmers;
- Revenues of the Government of Saskatchewan;
- Saskatchewan's strategic position in the international grain industry; and
- Saskatchewan's reputation for a positive investment climate.

**2. Inventory of Public Mechanisms to Mitigate Risks and Enhance Opportunities.**

The report will identify options available to the Government of Saskatchewan to mitigate the risks identified and act on opportunities and benefits that result from the proposed acquisition or other bids should they arise.

The mechanisms should include but not be limited to recommended conditions that could be required by the federal government through its regulatory review processes.

**3. Public Report**

The report addressing all of the issues outlined above is due by May 7, 2012, and will be released to the public a few days later.